

Code SBV
Company name Siam Brothers Vietnam Joint Stock Company
Date 09/06/2018
Subject Report on the use of capital from public offering

Content:

Siam Brothers Vietnam Joint Stock Company (SBV) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Siam Brothers Vietnam Joint Stock Company
2. Stock code: SBV
3. Stock type: common stock
4. Issue price: 33,000 dongs/share
5. Offering volume: 4,200,000 shares
6. Total mobilized capital: VND138,600,000,000
7. Beginning date: June 09, 2016
8. Ending date: September 06, 2016

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:
 - To build the new factory: from VND7 billion to VND8 billion
 - To purchase the machinery for the new factory: VND56 billion
 - To supplement working capital: remaining mount
2. Current the project progress:

No.	Content	Plan for the capital use	Actual capital use	Reason for adjustment
1	To build the new factory (Factory No.4)	30,455,136,718dongs	28,952,577,061 dongs	The company changed the factory's building material better than the original plan and built a new warehouse in factory No.4

2	To purchase the machinery for the new factory	VND56 billion	44,530,000,000 dongs	
3	To supplement working capital	Remaining amount	38,641,032,135 dongs	
4	To hire the land of 17,031 m2 at Thai Hoa Industrial Park, Duc Hoa District, Long An.	28,001,042,700 dongs	28,001,042,700 dongs	The company used the effect of the proceeds from the offering to increase the reserve land fund for building the new factory.